

# Upcoming Trainings for Collaborative Practice

## 1. CDA INSTITUTE: THE COLLABORATIVE END GAME – WHAT TO DO WHEN THE GOING GETS TOUGH

**Date:** Friday, April 23, 2010

**Location:** Bethesda North Marriott Hotel & Conference Center  
5701 Marinelli Road, Bethesda, MD 20852, 301-822-9200

**Cost:** \$250 per person (includes breakfast, lunch, parking)  
Registration Deadline: April 2, 2010

**Presented by:** Jack Himmelstein, Esquire and Katherine Miller, Esquire  
Nationally recognized collaborative trainers with the Center for Understanding in Conflict ([www.understandinginconflict.org](http://www.understandinginconflict.org))

**Description:** How to deal with the final state of working toward a completed agreement while maintaining a Collaborative framework. Participants learn how they can break down the end game into productive and mutually rewarding stages without succumbing to the traps of traditional bargaining. Building from the parties' articulated interests, the focus is on generating and testing creative opinions in ways that allow all professionals

on the team and the parties to reach closure and overcome hurdles along the way. The program will include lecture and breakout groups. Participants will be invited in advance of the program to submit the concerns they face in cases so that the speakers can customize the program to the participants.

**CLEs:** This course will qualify for continuing education credits for psychologists, clinical social workers, financial professionals and lawyers from Virginia.

*For additional information or questions, e-mail Stuart Skok ([sskok@houlonberman.com](mailto:sskok@houlonberman.com)). Registration confirmation will be sent by e-mail. Full registration refunds for attendance will be given up to 30 days prior to the conference.*

## 2. JUMPSTARTING YOUR COLLABRATIVE PRACTICE!

**Date:** May 5, 2010, 5-8pm

**Location:** Jewish Social Service Agency  
200 Wood Hill Road, Rockville, MD

**Cost:** \$75.00, by April 29, 2010  
Includes dinner and refreshments

**Presented by:** Collaborative Dispute Resolution Professionals

**Presenters:** Bruce Avery, Esquire; Karen Robbins, Esquire;  
Kimberly Fauss, Esquire; and Paul Smollar, Esquire

**Description:** The workshop will cover: Developing and internalizing your collaborative beliefs and visions and communicating them to other professionals; conveying that vision to the client while conducting your assessment; and empowering the client to extend and express the Collaborative vision to their spouse.

*Questions? e-mail Renee Bourassa at [Renee.CDRP@gmail.com](mailto:Renee.CDRP@gmail.com).*

## 3. THE PARENTING PLAN IN COLLABORATIVE PRACTICE

**Date:** May 15, 2010, 9:00 a.m. – 4:00 p.m.  
**Location:** The offices of Delaney McKinney  
5425 Wisconsin Avenue, #401, Bethesda, MD 20815  
**Cost:** Before May 1: \$175; After May 1: \$200  
**Presented by:** Collaborative Practice Training Institute  
**Presenters:** Barbara Burr, Esquire, Lisa Herrick, Ph.D., Kate Scharff, M.S.W.,  
Anne (Jan) White, Esquire  
**Description:** This workshop, which will include didactic, discussion, and experimental components, will explore the nuts and bolts of creating a “deep and durable” parenting plan from both the legal and child developmental perspectives. We will explore such topics as: the essential elements of the Collaborative parenting plan; typical landmines and points of impasse; the development of a shared narrative; the pros and cons of various access plans; when to offer options and when to hold back; what lawyers look for in a well-crafted parenting plan; the role of the child specialist in the parenting planning process; protocols for communication with and review by attorneys along the way.  
**CEU’s:** 6 hours for psychologists and social workers  
*Questions or more information:* [kate@thecrt.com](mailto:kate@thecrt.com) or [lherrickphd@gmail.com](mailto:lherrickphd@gmail.com)

**4. MCPC Symposium – Friday, June 4, 2010 – Turf Valley**

Bill Eddy, Esq. and Ph.D. Psychologist

***SAVE THE DATE!***

**5. INTRODUCTION TO COLLABORATIVE FAMILY PRACTICE; TWO-DAY INTERACTIVE INTERDISCIPLINARY TRAINING**

**Dates:** June 11 and 12, 2010; 8:30 a.m. – 4:30 p.m.  
**Location:** Trump Plaza Hotel and Casino, Boardwalk and Mississippi Avenue, Atlantic City, NJ 08401. Phone: 609-441-6000; We have reserved a limited amount of rooms at a reduced rate. Please mention “Collaborative Training Solutions” to receive the reduced rate.  
**Cost:** \$525 - \$550 (Depending on registration date and number of registrations)  
**Trainers:** Ali Dansker Doyle, M.S.Ed., Esquire, Mary McNeish Stengel, LCSW-C, Margaret H. Oliver, MM., Esquire, Tonia-Maria Wander, CFP<sup>®</sup>, CIMA, CPA  
**Description:** This two-day training includes a comprehensive introduction to Interdisciplinary Collaborative Family Law theory, practice, & skill development as well as in-depth information related to ethics and practice development. The program will approach Collaborative practice with the multidisciplinary team approach as its foundation, including the roles and relationship between lawyers, mental health professionals, mediators and financial specialists. Training format includes skills development, exercises, lecture, discussion and role-playing. Attending BOTH days will qualify as a Basic Training in Collaborative Practice.  
**Attorney CLEs:** This course has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 12.00 total CLE

instruction; **Pennsylvania** – 12.50 maximum credit hours = .50E and 12.00S; **Virginia** – 13.0 credit hours for Ethics by the Virginia Mandatory Continuing Legal Education Board. **New Jersey** — Application pending.

**For mental health professionals:** “Collaborative Training Solutions, LLC is an approved sponsor of the Maryland Board of Social Work Examiners for continuing education credits for licensed social workers in Maryland.”

**For more information and registration forms, please contact:**

Collaborative Training Solutions at [cts@CollaborativeTrainingSolutions.com](mailto:cts@CollaborativeTrainingSolutions.com) or visit our website at [www.CollaborativeTrainingSolutions.com](http://www.CollaborativeTrainingSolutions.com).

## 6. **30-HOUR MEDIATION TRAINING**

**Date:** September 20, - October 2, 2010

**Location:** Washington Metro Area

**Cost:**

**Presented by:** Collaborative Practice Training Institute (CPTI)

**Trainers:** Barbara A. Burr, Esquire; Lonnie Broussard, CFP, CFDA;  
Lisa Herrick, PhD; Frank W. Morrison, Esquire; and  
Lisa L. Schenkel, Esquire

**Description:** This 4-day, 30 hour mediation training meets the IACP training requirement for Collaborative Professionals

*For more information, contact Lisa Schenkel at 434-385-0174 or [llsesquire@aol.com](mailto:llsesquire@aol.com)*

## 7. **INTRODUCTION TO COLLABORATIVE FAMILY PRACTICE; TWO-DAY INTERACTIVE INTERDISCIPLINARY TRAINING**

**Dates:** September 30 – October 1, 2010; Course hours are 8:30 a.m. – 4:30 p.m.

**Location:** Sheraton Baltimore North Hotel, 903 Dulaney Valley Road, Towson, Maryland 21204; 410-321-7400

**Cost:** \$475 - \$550 (depending on registration date)

**Trainer:** Jolie G. Weinberg, Esquire, Scott Holzman, Ph.D., Mary M. Stengel, LCSW-C, & Cynthia Zagorski, CPA, CFP®, CDFA™

**Description:** This two-day training includes a comprehensive introduction to Interdisciplinary Collaborative Family Law theory, practice, & skill development as well as in-depth information related to ethics and practice development. The program will approach Collaborative practice with the multidisciplinary team approach as its foundation, including the roles and relationship between lawyers, mental health professionals, mediators and financial specialists. Training format includes skills development, exercises, lecture, discussion and role-playing.

**Attorney CLEs:** **Pennsylvania**—12.50 maximum credit hours = .50E and 12.00S; **Virginia** - 13.0 credit hours including (0.5) credit hours for Ethics by the Virginia Mandatory Continuing Legal Education Board. **Ohio** – This course has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 12.00 total CLE hours instruction.

**For Mental Health Professionals:** “Collaborative Training Solutions, LLC is an approved sponsor of the Maryland Board of Social Work Examiners for continuing education credits for licensed social workers in Maryland.”

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## 8. 11TH ANNUAL INTERNATIONAL ACADEMY OF COLLABORATIVE PROFESSIONALS (IACP) FORUM – REFLECTIONS AND VISIONS

**Dates:** October 28 - 31, 2010

**Location:** Minneapolis, MN

**Description:** The largest, most comprehensive interdisciplinary conference in the field of Collaborative Practice featuring 42 workshops from general interest to intermediate/advanced. The conference includes six three-hour workshops, allowing more experienced practitioners the opportunity to learn and explore more deeply; and, more than 100 presenters from around the world. Eight Pre-Forum Institutes scheduled on Thursday and Friday, designed to give you in-depth and focused learning opportunities.

## 9. INTRODUCTION TO COLLABORATIVE FAMILY PRACTICE; TWO-DAY INTERACTIVE INTERDISCIPLINARY TRAINING

**Dates:** December 10 and 11, 2010; 8:30 a.m. – 4:30 p.m.

**Location:** Holiday Inn French Quarter, 10630 Fremont Pike, **Perrysburg, Ohio** 43551; US 20 at I-75; exit 193; (Phone: 419-874-3111; Toll Free: 1-888-874-2592)

**Cost:** \$400 - \$475 (Depending on registration date and number of registrations)

**Trainers:** Ali Dansker Doyle, M.S.Ed., Esquire, Mary McNeish Stengel, LCSW-C, Margaret H. Oliver, MM., Esquire, Tonia-Maria Wander, CFP®, CIMA, CPA

**Description:** This two-day training includes a comprehensive introduction to Interdisciplinary Collaborative Family Law theory, practice, & skill development as well as in-depth information related to ethics and practice development. The program will approach Collaborative practice with the multidisciplinary team approach as its foundation, including the roles and relationship between lawyers, mental health professionals, mediators and financial specialists. Training format includes skills development, exercises, lecture, discussion and role-playing. Attending BOTH days will qualify as a Basic Training in Collaborative Practice.

**Attorney CLEs:** This course has been approved by the Supreme Court of **Ohio** Commission on Continuing Legal Education for 13.00 total CLE instruction; **Pennsylvania** – 12.50 maximum credit hours = .50E and 12.00S; **Indiana** – up to 12.5 hours of CLE credit which includes .5 hours of Ethics. (Newly admitted attorneys may receive 12.5 hours of new lawyer CLE.)

**For mental health professionals:** **Ohio:** the **Ohio** Psychological Association Office of Mandatory Continuing Education for 3 non-ethics hours; and 13.00 CPE clock hours by the **Ohio** Counselor, Social Worker & Marriage and Family Therapist Board. **Kentucky:** 12.25 CPE clock hours by the **Kentucky** Board of Social Work Board Review Committee. (KY Social Workers, please review this rule prior to registration.) **Indiana** Social Worker, Marriage & Family Therapist & Mental Health Counselor Board pursuant to Rule 6, Section 839 IAC 1-6-2, Section 2 (f)(84). “Collaborative Training Solutions, LLC is an approved sponsor of the **Maryland** Board of Social Work Examiners for continuing education credits for licensed social workers in Maryland.”

**For more information and registration forms, please contact:**

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